

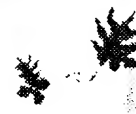


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Nutraceutical is one of the nation's largest manufacturers and distributor of quality branded nutritional supplements sold to health food stores. Nutraceutical sells its branded products under the Solaray, KAL, NaturalMax, VegLife, Premier One, Solar Green and Natural Sport brand names directly to health food stores in the United States.

Because of our emphasis on quality, loyalty, education and customer service, Nutraceutical's brands are widely recognized in health food stores and among health food

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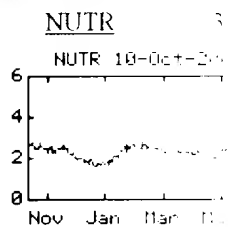
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Nutraceu... International Corporation is a manufacturer and distributor of branded products sold to health food stores. The Company sells its products under the Solaray, KAL, SolarMax, VegLife, Premier One, SolarZen, Natural Sport, ActiPet, Action Labs and Thompson brand names to health food stores in the United States, and to distributors and stores worldwide. Under the name Woodland, the Company markets a line of books and booklets to, among others, book distributors, national retail stores and health food stores. In addition to branded products, Nutraceu... International manufactures bulk materials for use in its own products, and for sale to manufacturers and marketers in the health food supplement industry.

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